

## CASTA DIVA GROUP: COMMUNICATION OF VARIATION OF SOCIAL CAPITAL

Milan, 10 January 2018

Casta Diva Group (CDG:IM), multinational active in the communication sector, listed on AIM Italia, communicated that the certificate of the share capital increase as per the notice of 15/11 (relevant to the conversion by Bracknor of 4 bonds for an amount of Euro 40,000, with the subsequent subscription of 21,739 newly issued ordinary shares), of 11/12 (relevant to the conversion by Bracknor of 8 bonds for an amount of Euro 80,000, with the subsequent subscription of 44,776 newly issued ordinary shares), of 28/12 (relevant to the conversion by Bracknor of 4 bonds for an amount of Euro 40,000, with the subsequent subscription of 22,222 newly issued ordinary shares), of 10/1 (relevant to the issue of 120,000 ordinary shares following the exercise of the pre-emption right and conversion by Bracknor of the remaining 2 bonds for an amount of Euro 20,000, with the subsequent subscription of 11,364 newly issued ordinary shares) was deposited at the Office of the Registry of Companies as of today's date.

The following is the new composition of the share capital (fully subscribed and paid in) following the confirmation of the change that has been filed with the competent Milan Companies Register:

	Current share capital subscribed and paid in			Previous share capital subscribed and paid in		
	Euro	no. shares	Nominal unit value	Euro	no. shares	Nominal unit value
Total of which:	6,121,477.50	12,715,877	n.a.	6,030,384.00	12,533,690	n.a.
Ordinary Shares	6,121,477.50	12,715,877	n.a.	6,030,384.00	12,533,690	n.a.

The Company disclosed that, from the latest results in its possession, its shareholder structure is the following:

Shareholder	No. shares	%
Reload S.r.l.	9,189,489	72.27%
Other shareholders <5%	3,526,388	27.73%
<b>Total</b>	<b>12,715,877</b>	<b>100.00%</b>

The press release is available on the websites [www.castadivagroup.com](http://www.castadivagroup.com) and [www.emarketstorage.com](http://www.emarketstorage.com)

**Casta Diva Group (CDG:IM)** is a multinational company active in the field of communication for the production of branded content, viral videos, digital content, films and live music entertainment. It is present in 4 continents with offices in 14 cities: Milan, Rome, London, Manchester, Prague, Beirut, Istanbul, New York, Los Angeles, Buenos Aires, Montevideo, Cape Town, Mumbai and Shanghai. Group brands are Casta Diva Pictures, Casta Diva Events, Anteprema Video, Blue Note Milano and Monaco Growth Forums. It represents the most extensive production network of advertising films and events worldwide, created through an active and continuous interaction between the different locations and the experience of its digital communication and live entertainment professionals. It is a talent hub capable of engaging Oscar winners and celebrities from around the world, and to discover and attract new creative talents that guarantee an extremely high standard of excellence. Casta Diva Group and its managers have offered innovative and creative communication strategies to over 100 prominent brands reinterpreting conventional communication rules. Since its establishment in 2005, the Group has grown steadily and has been regularly awarded numerous prizes and awards including several Lions at the Cannes Lions International Festival of Creativity and the Mobius Award, LIA - London International Awards, EuBEA - European Best Event Awards. It is the owner of Blue Note Milano, a prestigious jazz club and restaurant which opened in 2003 and is part of the international Blue Note network, a focal point on the world jazz scene, which in via Borsieri, at Isola (and not only) it puts on over 300 shows a year, invoicing approximately 25% (source: SIAE) of the jazz industry's income in Italy.

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