

1° TRANCHE	
ISSUE DATE	06/07/2017
COMMITMENT FEE NOTE	1
NUMBER OF NOTES	40
NUMBER OF WARRANTS	83.333
WARRANTS EXERCISE PRICE	2,40 euro

WARRANTS EXERCISE		
DATE	NUMBER	SHARES CREATED

CONVERSION OF BONDS		
DATE	NUMBER	SHARES CREATED
10/07/2017	8	40.000
28/07/2017	5	25.906
14/09/2017	7	39.106
22/09/2017	5	28.901
13/10/2017	6	31.469
16/10/2017	6	31.469
20/10/2017	4	20.979

CURRENT 1° TRANCHE	
NUMBER OF NOTES	0
NUMBER OF SHARES	217.830
NUMBER OF WARRANTS	83.333

2° TRANCHE	
ISSUE DATE	26/09/2017
COMMITMENT FEE NOTE	1
NUMBER OF NOTES	40
NUMBER OF WARRANTS	86.956
WARRANTS EXERCISE PRICE	2,30 euro

WARRANTS EXERCISE		
DATE	NUMBER	SHARES CREATED

CONVERSION OF BONDS		
DATE	NUMBER	SHARES CREATED
20/10/2017	2	10.490
26/10/2017	7	36.713
31/10/2017	7	37.234
13/11/2017	7	38.043
15/11/2017	4	21.739
11/12/20107	8	44.776
29/12/20107	4	22.222
10/01/2018	2	11.364

CURRENT 2° TRANCHE	
NUMBER OF NOTES	0
NUMBER OF SHARES	222.582
NUMBER OF WARRANTS	86.956

TERMINATION NOTICE
25 NOVEMBER 2017

TOTAL SHARES ISSUED
440.412