



CASTA DIVA GROUP: APPROVAL OF FINANCIAL CALENDAR, ADJUSTMENTS TO THE RESOLUTION OF SHARE CAPITAL INCREASE AND CALLING OF THE SHAREHOLDERS MEETING

Milan, 13th December 2019

Casta Diva Group S.p.A. ("**CDG**" or "**Company**"), announced that today the Board has approved the financial calendar for financial year 2020, together with the ordinary assembly calling and adjustments to the resolution of share capital increase on 26th September 2019.

1. FINANCIAL CALENDAR APPROVAL

The Board deliberated the dates pertaining to the company's events calendar for 2020 in pursuant to art. 17 of the AIM Italia Issuer's Regulations:

Date	Event
30th March 2020	Approval of Financial Statement Project 2019
30th April 2020	Approval of Financial Statement 2019
28th September 2020	Approval of the half-year financial as of 30th June 2020

The 2020 company's events calendar is available on the Company's website www.castadivagroup.com in the Investor Relations section.

Any changes will be the subject of timely disclosure to the market.

2. SHARE CAPITAL INCREASE WITHOUT OPTION RIGHT

The Board of Directors has approved adjustments to the terms of the capital increase, as deliberated by the Board of Directors in the meeting on September 26th 2019.

It was therefore decided that the Capital Increase - with the exclusion of the option right for an incentive and loyalty program for key roles, also as Work for Equity, for 1.2 million Euro, of which a maximum of 900,000 Euro is the surcharge, to be exercised in the 36 months following the date of the Board of Directors meeting - will be made at an issue price of the shares, following future indications from the Board of Directors, between the minimum price of Euro 0.50 (zero point five) and the maximum price of Euro 2.00 (two) for each share.

3. ORDINARY ASSEMBLY MEETING

The Board of Directors also resolved to call the shareholders' meeting in ordinary session in order to submit a resolution proposal regarding the integration of the emolument of the members of the Board of Directors, for *work for equity*. The notice convening the ordinary shareholders' meeting will be available on the Company's website and will be published, in extract form, on, at least, one national newspaper within the deadlines set by the regulations.

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CASTA DIVA GROUP (Casta Diva Group (CDG:IM - ISIN IT0005003782) is a multinational company, which operates in communications, also producing branded contents, viral videos, digital contents, film and live music entertainment. It is located in 4 continents with branches in 14 cities: Milan, Rome, London, Manchester, Prague, Beirut, Istanbul, New York, Los Angeles, Buenos Aires, Montevideo, Cape Town, Mumbai and Shanghai. The Group brands are Casta Diva Pictures, Casta Diva Events, Anteprema Video, Blue Note Milano and Casta Diva Forums. It represents the biggest production network for advertising and events worldwide, built through an active and continuous interaction among the different branches and the experience of its professionals in digital communications and live entertainment. It's a talent hub able to get Oscar awards and celebrities from all over the world and to discover and attract new creative talents, who deliver standard of excellence. Casta Diva Group and its managers have offered strategies of innovative and creative communications and 100 big brands, reinterpreting the rules of conventional communication. Since its foundation, in 2005, the Group has constantly developed and awarded with the Lions at Cannes Lions International Festival of Creativity, Mobius Award, LIA - London International Awards, EuBEA – European Best Event Awards. It owns Blue Note Milan, jazz club and cuisine restaurant opened in 2003 and part of the international network Blue Note, well renowned in the jazz world, located in via Borsieri, Isola, (not only there) and produces over 300 shows per year, with an income of 25% (by: Siae) of the total income of the jazz industry in Italy. www.castadivagroup.com

Press release on www.castadivagroup.com and www.emarketstorage.com

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