



CASTA DIVA GROUP: RESULTS OF THE OFFER IN OPTION AND SHARES SUBJECT OF WITHDRAWAL

Milan, 16th September 2021

Casta Diva Group S.p.A. ("**CDG**" or "**Company**"), Innovative SME listed on the AIM Italia, active internationally in the communication sector, following what has been communicated on the 7th of July 2021 and on the 12th of July 2021, with reference to the amendment of the articles 5 and 14 of the current Articles of Association and the introduction of articles 5-bis and 5-ter, allowing the Company to issue multiple voting shares, approved by the shareholders' meeting on the 19th of May 2021, informs that on the 10th of September 2021, the offer in option and pre-emption pursuant to art. 2437-quater, paragraph 2, civ. code ("**Offer**") addressed to the shareholders of the Company, for the purchase of total n. 264,521 CDG ordinary shares, representing 1.42% of the company share capital, on which the right of withdrawal has been exercised, pursuant to Article 2437, paragraph 1, letter g), cod. civ. ("**Right of withdrawal**").

As part of the Offer, no. 56 CDG shares ordinary, at the unit price of € 0.465 (equal to the liquidation value determined in pursuant to Article 2437-ter, paragraph 2, of the Italian Civil Code).

Therefore, n. 264,465 CDG ordinary shares remained *unexercised* for a value equal to Euro 122,975.95 ("**Remaining Shares**").

The Company informs that, having acknowledged the results of the Offer, the Board of Directors will meet in order to evaluate possible placement operations of the Remaining Shares.

The subsequent steps of the liquidation procedure of the ordinary shares subjected to the Right of Withdrawal will be disclosed by the Company within the terms and according to the applicable legislation.

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CASTA DIVA GROUP (CDG: IM - ISIN IT0005003782) is a multinational company, active in the communication sector, for the production of branded content, viral videos, digital content, films and live music entertainment. It is located in 4 continents with offices in 15 cities: Milan, Rome, London, Manchester, Prague, Beirut, Istanbul, New York, Los Angeles, Buenos Aires, Montevideo, Cape Town, Dubai, Mumbai and Shanghai. The Group's brands are Casta Diva Pictures, District, Casta Diva Events, G.2 Events, Casta Diva Financial Events, K2 Com, Blue Note Milano and Blue Note Off. It represents the largest network of advertising, films and events production worldwide, built through an active and continuous interaction between the different offices and the experience of its professionals in digital communication and live entertainment. It is a talent hub capable of winning Oscar awards and engaging with celebrities from all over the world as well as of discovering and attracting new creative talents that deliver very high standards of excellence. Casta Diva Group and its managers have offered innovative and creative communication strategies to over 100 major brands, reinterpreting conventional communication rules. Since been founded in 2005, the group has grown and has won more than 120 international awards, including numerous Lions at the Cannes Lions International Festival of Creativity, Mobius Award, LIA - London International Awards, EuBEA - European Best Event Awards.

The Group owns Blue Note Milano, the best known jazz club and restaurant in continental Europe, opened in 2003 producing over 300 shows a year, invoicing about 25% (source: Siaa) of the jazz collection in Italy.

Press release available on www.castadivagroup.com and www.emarketstorage.com

CONTACTS

ISSUER

Casta Diva Group | Guido Palladini | investor.relations@castadivagroup.com | T +39023450817 | Via Lomazzo, 34 Milano

FINANCIAL MEDIA RELATIONS

Close to Media | Luca Manzato | luca.manzato@closetomedia.it | T: +390270006237 | Via Caradosso, 8 Milano

CORPORATE MEDIA RELATIONS

ABG PR | Alessia Bianchi | alessia@abgpr.com | T: +39 031.6871940/ M. +39 338.4840662 | Via Mosè Bianchi, 24 Milano

Alessia Segantin | s_alessia@abgpr.com | T: +39 031.6871940/ M. +39 338.4840662 | Via Mosè Bianchi, 24 Milano

NOMAD AND SPECIALIST

Banca Finnat Euramerica | T +390669933219 | Piazza del Gesù, 49 Roma